Heart Research Australia™

Suggested Wording for Your Will

If you are considering leaving a gift in your Will to Heart Research Australia we would like to thank you for your generosity and vision. Despite remarkable advances, heart disease is still the number one killer of Australians.

While we have provided some suggested wording for your Will below, we strongly recommend that you consult a professional advisor when preparing this important document.

- **If you wish to leave a percentage of your estate to Heart Research Australia in the form of a Residuary Gift**:
  1.1 'I GIVE all (or _____ shares) of my Residuary Estate to Heart Research Australia ABN 62 002 839 072

  1.2 WHICH I DIRECT be paid free of all duties of whatever kind and I express the wish, but without imposing any trust or other obligation at law or in equity, that such sum be used to support research into cardiology in such manner as the Board of Directors may determine and I direct that the receipt of the Chief Executive Officer or other authorised officer of Heart Research Australia shall be sufficient discharge to my trustees. Should this legacy fail for any reason whatsoever then the amount of this legacy will form part of my residuary estate.'

- **If you wish to leave a fixed sum of money to Heart Research Australia in the form of a Pecuniary Gift:**

  1.1 'I GIVE the sum of $_____ to Heart Research Australia ABN 62 002 839 072

  1.2 (as above)

- **If you wish to leave a fixed sum of money to Heart Research Australia in the form of a Pecuniary Gift that is linked to inflation:**

  1.1 'I GIVE the sum of $_____ (as indexed for CPI) to Heart Research Australia ABN 62 002 839 072

  1.2 (as above)

- **If you wish to leave specific property to Heart Research Australia in the form of a Specific Gift:**

  1.1 'I GIVE the following items of my property and personal effects: _____

  _____

  _____ to Heart Research Australia ABN 62 002 839 072

  1.2 as above

Some Important Information About Heart Research Australia

Heart Research Australia™

- **ABN** 62 002 839 072
- **ACN** 002 839 072
- **Incorporated as a public company limited** by guarantee on 3 October 1986.
- Heart Research Australia, formerly known as the **North Shore Heart Research Foundation** was issued with a Certificate of Registration on Change of Name by ASIC on 22 April 2013.
- **Endorsed as an income tax exempt charitable entity** under Subdivison 50-B of the Income Tax Assessment Act 1997.
- **Endorsed as a deductible gift recipient** under Subdivision 30-BA of the Income Tax Assessment Act 1997.
- **Authority to Fundraise for Charitable Purposes** under the provisions of Section 16 of the *Charitable Fundraising Act 1991.* Authority Number CFN 12857 granted by Office of Charities, NSW Department of Gaming & Racing
- **Postal Address** PO Box 543 ST LEONARDS NSW 1590
- **Phone** 02 9436 0056
- **Website** heartresearch.com.au
- **Email** enquiries@heartresearch.com.au

Please Let Us Thank You

If you have chosen to leave Heart Research Australia a gift in your Will, it is entirely your decision whether you choose to notify us or not. However, if you have made this important decision, we would welcome the opportunity to personally thank you and discuss which areas of our work you would most like to support.

You can choose to make your gift anonymous, or you may like to have it discreetly recognised in a manner of your choosing, perhaps one which will ensure your memory, and your generosity, live on into perpetuity. Whatever your decision, we want you to know that we will never put you under any pressure and naturally, you have the unreserved right to change your mind at any time.

To let us know about a gift in your Will simply download our Bequest Notification form or call our Philanthropy Manager, Rosemary Carrick on 02 9436 0056. All enquiries are treated with the utmost confidence.